



EMC 021/2568

October 16, 2025

Subject: The Exercise of Warrant to Purchase Ordinary Shares of EMC Public Company Limited EMC-W7 (No.6)

Attn. The Manager and President
The Stock Exchange of Thailand

As EMC Public Company Limited (the "Company") has issued and offered 2,068,292,062 units of warrants to purchase ordinary shares of EMC Public Company Limited, under the name EMC-W7, with the scheduled exercise dates set on January 31, April 30, July 31, and October 31 of each year throughout the term of the warrants, which does not exceed 3 years (the final exercise date is October 16, 2027).

The Company would like to inform the details regarding the exercise of rights to purchase ordinary shares under the warrants for the 6th exercise, which is scheduled on October 31, 2025.

1. Notification period

Date : 24 - 30 October 2025. (Closed for holidays on 25 – 26 October 2025)

Time : 9.00 a.m. – 3.00 p.m.

2. Exercise ratio and exercise price

Exercise ratio : 1 unit of warrant for 1 ordinary share

Exercise price : Baht 0.13 per 1 share

3. The exercise of warrants to purchase ordinary share

Warrant holder shall be entitled to purchase ordinary share entirely or partially in each time of exercising.

4. Document to be submitted

4.1 A subscription form filled with correct and accurate information (the warrant holder can obtain the subscription form at the company's head office or download from www.emc.co.th).

4.2 A warrant certificate or a substitution of warrant certificate (for scriptless) which identifies that the warrant holder is eligible for the exercise right specified in the subscription form.

4.3 Full payment of the amount specified in the subscription form

The warrant holder requiring to exercise warrants has to pay by the following form of payment.

- Cheque, bank draft, bill of exchange or bank order collectible in Bangkok within 2 working days from the exercise date and payable to "EMC PLC FOR SHARES SUBSCRIPTION" or

- Cash transferred to the Company's account detailed as following; "EMC PLC FOR SHARES SUBSCRIPTION"
- Saving account No.101-809-274-0 Bangkok bank Plc.,Head office. The deposit slip must be submitted together with the subscription form.

4.4 Other supporting documents:

4.4.1 Thai Nationality person

- A certified true copy of ID card

4.4.2 Foreigner person

- A certified true copy of the passport.

4.4.3 Juristic person in incorporated in Thailand

- Copy of Certificate of Incorporation issued by the Ministry of Commerce and certified by authorized directors with company's seal affixed
- Certified true copy of the authorized directors following 4.4.1 or 4.4.2

4.4.4 Juristic person incorporated in aboard

- Copy of Certificate of Incorporation notarized by Notary Public and certified by authorized directors with company's seal affixed
- Certified true copy of the authorized directors following 4.4.1 or 4.4.

4 Contact Place

EMC Public Company Limited

Compliance Dept.

140/66, 28th Floor, ITF Tower, Silom Road, Suriyawong Bangrak, Bangkok 10500, Thailand

Tel. 0-2615-6242

Fax. 0-2615-6128

Email nirun@emc.co.th

Contact person. Khun Nirun Hengboriboonpong

Please be informed accordingly.

Yours faithfully

-signed-

(Mr.Charlie Jangwijitkul)

Director