



Translation

EMC 023/2024

15th July 2024

Subject The Exercise of Warrants to Purchase Ordinary Shares of EMC Public Company Limited EMC-W7 (No.1)

Attn. The Manager and President
The Stock Exchange of Thailand

As EMC Public Company Limited has issued and offered for sale warrants to purchase common shares of EMC Public Company Limited EMC-W7 in the amount of 2,068,292,062 units, with the exercise date scheduled for every January 31st. , 30 April, 31 July and 31 October of every year throughout the life of the warrant, not exceeding 3 years (last expiration date is 16 October 2027)

The company would like to inform you of details regarding the exercise of rights to purchase ordinary shares according to the warrants. For the first exercise date on July 31, 2023.

1. Notification period

Date : 23- 30 July 2024 (Closed for holidays on 27-29 July 2024)

Time : 9.00 a.m. – 3.00 p.m.

2. Exercise ratio and exercise price

Exercise ratio : 1 unit of warrant for 1 ordinary share

Exercise price : Baht 0.13 per 1 share

3. The exercise of warrants to purchase ordinary share

Warrant holder shall be entitled to purchase the ordinary share entirely or partially in each time of exercising.

4. Documents to be submitted :

4.1 A subscription form filled with correct and accurate information (the warrant holder can obtain the subscription form at the Company's head office or download from <http://www.emc.co.th>)

4.2 A warrant certificate or a substitution of warrant certificate (for scriptless) which identifies that the warrant holder is eligible for the exercise right specified in the subscription form

4.3 Full payment of the amount specified in the subscription form

The warrant holder requiring to exercise warrants has to pay by the following form of payment.

- Cheque, bank draft, bill of exchange or bank order collectible in Bangkok within 2 working days from the exercise date and payable to "EMC PLC. FOR SHARES SUBSCRIPTION" or

EMC Public Company Limited

28th - 30th Floor, ITF Tower 140/66-67 Silom Road Suriyawong Bangrak, Bangkok 10500 Tel. 02-615-6100 Fax. 02-615-6128-30



- Cash transferred to the Company's account detailed as following;

“EMC PLC. FOR SHARES SUBSCRIPTION”

Saving account No. 101 809274 0

Bangkok Bank Plc., Head Office

The deposit slip must be submitted together with the subscription form.

4.4 Other supporting documents:

4.4.1 Thai nationality person

- A certified true copy of the ID card

4.4.2 Foreigner person

- A certified true copy of the passport

4.4.3 Juristic person incorporated in Thailand

- Copy of a Certificate of Incorporation issued by the Ministry of Commerce and certified by authorized directors with company' seal affixed
- Certified true copy of the authorized directors following 4.4.1 or 4.4.2

4.4.4 Juristic person incorporated in abroad

- Copy of the Certificate of Incorporation notarized by Notary Public and certified by authorized directors with company's seal affixed
- Certified true copy of the authorized directors following 4.4.1 or 4.4.2.

5. Contact Place

EMC Public Company Limited

28th Floor, ITF Tower, 140/66-67 Silom Road, Suriyawong, Bangrak, Bangkok 10500

Tel. 662-615-6181

Fax. 662-615-6128

Email: matee@emc.co.th

Contact person: Khun Matee Ittirivichai

Please be informed accordingly.

Yours faithfully,

- signed –

(Acting Sub Lieutenant Matee Ittirivichai)

Director