

EMC 024/2017

September 4, 2017

Subject : The last exercise and EMC-W5 suspended date

Attn. : The Manager and President

The Stock Exchange of Thailand

According to EMC PLC. (the Company) has offered warrants to purchase ordinary shares EMC-W5 in the amount of 2,107,510,895 units. The exercise dates are on 30<sup>th</sup> of January, April, July and October of each year through the term of warrants but not over 2 years. (The final exercise date is on 30<sup>th</sup> October 2017).

However, for this exercising is the final exercise date, October 30, 2017. Then the warrants will be ceased its status and can not be continued to exercise and will be deleted EMC-W5 from being the listed security of the SET on October 31, 2017.

The Company would like to inform the details concerning to the exercise of the mentioned warrants as follows:

1. The company would like to request the Stock Exchange of Thailand (SET) suspend stock trading of EMC-W5 or posting "SP" sign.

Date : 4 - 30 October 2017

2. The warrant registration book will be closed.

Date : 9 - 30 October 2017

3. Notification Period

Date : 12 - 29 October 2017

Time : 9.00 a.m. – 4.00 p.m.

4. The last exercise date

Date : 30 October 2017

Time : 9.00 a.m. – 4.00 p.m.

5. Exercise ratio and exercise price

Exercise ratio : 1 unit of warrant for 1 ordinary share

Exercise price : Baht 0.25 per share

6. Documents to be submitted :

6.1 A subscription form filled with correct and accurate information (the warrant holder can

obtain the subscription form at the Company's head office or download from

<http://www.emc.co.th>)

6.2 A warrant certificate or a substitution of warrant certificate (for scriptless) which identifies that the warrant holder is eligible for the exercise right specified in the subscription form

6.3 Full payment of the amount specified in the subscription form

The warrant holder requiring to exercise warrants has to pay by the following form of payment.

- Cheque, bank draft, bill of exchange or bank order collectible in Bangkok within 2 working days from the exercise date and payable to "EMC PLC. FOR SHARES SUBSCRIPTION" or
- Cash transferred to the Company's account detailed as following;  
"EMC PLC. FOR SHARES SUBSCRIPTION"

Saving account No. 101 809274 0

Bangkok Bank Plc., Head Office

The deposit slip must be submitted together with the subscription form.

6.4 Other supporting documents:

6.4.1 Thai nationality person

- A certified true copy of the ID card

6.4.2 Foreigner person

- A certified true copy of the passport

6.4.3 Juristic person incorporated in Thailand

- Copy of a Certificate of Incorporation issued by the Ministry of Commerce and certified by authorized directors with company's seal affixed
- Certified true copy of the authorized directors following 4.4.1 or 4.4.2

6.4.4 Juristic person incorporated in abroad

- Copy of the Certificate of Incorporation notarized by Notary Public and certified by authorized directors with company's seal affixed
- Certified true copy of the authorized directors following 4.4.1 or 4.4.2.

## 7 Contact Place

EMC Public Company Limited

28<sup>th</sup> Floor, ITF Tower, 140/66-67 Silom Road, Suriyawong, Bangrak, Bangkok 10500

Tel. 662-615-6181

Fax. 662-615-6128

Email: [matee@emc.co.th](mailto:matee@emc.co.th)

Contact person: Khun Matee Ittirivichai

8. Other conditions

8.1 The warrant holder must exercise warrants to purchase the ordinary shares not less than 100 shares per time and the number of warrant certificates must be integral. In case that the warrant holder has the right to purchase the ordinary share less than 100 shares, the warrant holder must purchase the total number of shares at one time. The exercise ratio shall be equivalent to 1 unit of warrant for 1 ordinary share unless the exercise ratio specified on Rights and Duties of the Issuer of Warrants and the Warrant Holders (Part 1.4) in prospectus shall be adjusted.

8.2 In case that the warrant holder submits incomplete evidence either the warrant certificate or substitution of warrant certificate, or the Company does not duly receive full amount of the payment specified in the subscription form, or the Company finds that the information filled in the subscription form is incomplete and/ or inaccurate, or the tax stamp is not fully affixed to the document in accordance with the laws and regulations, the warrant holder must correct and/ or fulfilled the documentation to be complied with the exercise terms and conditions within the exercise date; otherwise, the notification shall become invalidate. The Company then shall return the payment and warrant certificate to such warrant holder within 14 days from the exercise date without interest. Except for the last time of exercise, the warrant holder must correct and/ or fulfilled the documentation within 3 business days from the expiration of warrant certificate. If the warrant holder disregards to complete the documentation in time, the last exercise notification shall become invalidate without exercising of the right.

Please be informed accordingly.

Yours faithfully,

- signed –

(Mr.Ratchai Pichayapoom)

Director